**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 9 April 2021**

**Subject:** New Financial Instrument Listing

***(*FIRSTRAND BANK LIMITED – “FRC365”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 12 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC365

**Nominal Issued** R 35,000,000.00

**Issue Price** 100%

**Coupon** 7.62% (3 Month JIBAR as at 12 Apr 2021 of 3.667% plus 395.3bps)

 Maximum Rate 11.675% (from the Interest Commencement Date (including) to 31 May 2031 (excluding), per APS) 3 Month JIBAR plus 227.7 bps with no Maximum Rate applied (from 31 May 2031 (including) to the Maturity Date (excluding), per APS)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2035

**Books Close Date** 24 February, 27 May, 27 August, 26 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** by 17:00 on23 February, 26 May, 26 August, 25 November

**Issue Date** 12 April 2021

**Date Convention** Modified Following

**Interest Commencement Date** 12 April 2021

**First Interest Payment Date** 31 May 2021

**Call / Step Up Date** 31 Aug 2024; 28 Feb 2028; 30 May 2031; 31 Aug 2034

**ISIN No.** ZAG000175498

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC365%20PricingSupplement1204.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC365%20PricingSupplement1204.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000